

Welcome to our practice. This confidential information will help us care for and communicate with you.  
Please fill out this form as completely as possible.

**ABOUT YOU**

Date: \_\_\_\_\_

Name:  Mr.  Mrs.  Ms.  Dr. \_\_\_\_\_  
Last First MI Preferred

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Gender:  Male  Female Marital Status:  Single  Married  Divorced  Widowed

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Wireless Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Preferred Contact Method:  Home Phone  Work Phone  Wireless Phone  Email  Text Message

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Sleep Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Dentist: \_\_\_\_\_ Phone: \_\_\_\_\_

Our practice is fortunate to receive referrals from friends, patients, and colleagues who have been pleased with the services we provide.

Is there someone we can thank for referring you to us? \_\_\_\_\_

**EMERGENCY CONTACT**

In the event of an emergency, whom should we contact? \_\_\_\_\_ Relationship: \_\_\_\_\_

Emergency Contact Phone: \_\_\_\_\_ Emergency Contact Alternate Phone: \_\_\_\_\_

**CONCERNS**

What prompted you to seek diagnosis and treatment? Check all that apply.

- Sleep Apnea
- Snoring
- Alternative to CPAP
- Mood Disorders
- Insomnia
- Impaired Cognition

Has your dentist recommended any dental treatments? \_\_\_\_\_

Other Dental Concerns? \_\_\_\_\_

Any Other Concerns? \_\_\_\_\_

Treatment Will Be Successful When? \_\_\_\_\_

**MEDICAL INSURANCE**

Primary Insurance Information

Insurance Company Name: \_\_\_\_\_ Insurance Phone: \_\_\_\_\_  
Insurance Address: \_\_\_\_\_ Group Name: \_\_\_\_\_ Group #: \_\_\_\_\_  
Name of Subscriber: \_\_\_\_\_ Relationship to Subscriber:  Self  Spouse  Child  
Subscriber ID #: \_\_\_\_\_ Subscriber's Employer: \_\_\_\_\_

Secondary Insurance Information

Insurance Company Name: \_\_\_\_\_ Insurance Phone: \_\_\_\_\_  
Insurance Address: \_\_\_\_\_ Group Name: \_\_\_\_\_ Group #: \_\_\_\_\_  
Name of Subscriber: \_\_\_\_\_ Relationship to Subscriber:  Self  Spouse  Child  
Subscriber ID #: \_\_\_\_\_ Subscriber's Employer: \_\_\_\_\_

**ACCOUNT INFORMATION**

Person Financially Responsible for Account: \_\_\_\_\_  
Relation to Patient: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
Billing Address: \_\_\_\_\_  
Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Wireless Phone: \_\_\_\_\_

**FINANCIAL RESPONSIBILTY**

I understand the responsibility for payment of dental services provided in this office for myself and my dependents is mine. Payment is due and payable at the time services are rendered unless financial arrangements have been made. In the event of default, I promise to pay legal interest (1 1/2 % per month- 18 % per annum), together with any collection costs and attorney fees as may be required to effect collection of this note. I agree to any inquires as deemed necessary to establish credit with the office, including a formal credit review. I hearby authorize payment of my dental insurance benefits directly to Dr. William E. Williams. I understand my insurance carrier may pay less than the actual bill for services. I understand that I am financially responsible for payment in full of all accounts by signing this agreement.

**We allow your insurance company up to 45 days from the date of service to pay your claim. After that time, we expect payment from you for the services rendered.**

\_\_\_\_\_  
Signature of patient, parent, or guardian Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

\_\_\_\_\_  
Signature of guarantor/responsible party Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

The services that we provide for you are based on an agreement between you and our office. Your medical insurance relationship constitutes an agreement between you, your employer, and your insurance carrier. Please carefully review our policy regarding insurance and your responsibilities as the insured. Our dental team is here to help you and will be happy to answer any questions you may have.

**MEDICAL HISTORY**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_ Pharmacy's Phone: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

**List all medications that you are now taking:**

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_
- 4. \_\_\_\_\_
- 5. \_\_\_\_\_
- 6. \_\_\_\_\_
- 7. \_\_\_\_\_
- 8. \_\_\_\_\_

**Are you allergic to any of the following?**

- |                          |                          |   |                          |                          |            |                          |                          |             |
|--------------------------|--------------------------|---|--------------------------|--------------------------|------------|--------------------------|--------------------------|-------------|
| Y                        | N                        |   | Y                        | N                        |            | Y                        | N                        |             |
| <input type="checkbox"/> | <input type="checkbox"/> | Anesthetic                              | <input type="checkbox"/> | <input type="checkbox"/> | Ibuprofen  | <input type="checkbox"/> | <input type="checkbox"/> | Epinephrine |
| <input type="checkbox"/> | <input type="checkbox"/> | Aspirin                                 | <input type="checkbox"/> | <input type="checkbox"/> | Latex      | <input type="checkbox"/> | <input type="checkbox"/> | Sulfa       |
| <input type="checkbox"/> | <input type="checkbox"/> | Codeine                                 | <input type="checkbox"/> | <input type="checkbox"/> | Penicillin | <input type="checkbox"/> | <input type="checkbox"/> | Prednisone  |
| <input type="checkbox"/> | <input type="checkbox"/> | Other allergies not listed above: _____ |                          |                          |            |                          |                          |             |

**Do you have or have you had any of the following medical conditions?**

- |                          |                          |                        |                          |                          |                       |                          |                          |                          |
|--------------------------|--------------------------|------------------------|--------------------------|--------------------------|-----------------------|--------------------------|--------------------------|--------------------------|
| Y                        | N                        |                        | Y                        | N                        |                       | Y                        | N                        |                          |
| <input type="checkbox"/> | <input type="checkbox"/> | Artificial Heart Valve | <input type="checkbox"/> | <input type="checkbox"/> | Kidney Disease        | <input type="checkbox"/> | <input type="checkbox"/> | Arthritis                |
| <input type="checkbox"/> | <input type="checkbox"/> | Pacemaker              | <input type="checkbox"/> | <input type="checkbox"/> | Sinus Problems        | <input type="checkbox"/> | <input type="checkbox"/> | HIV Positive or AIDS     |
| <input type="checkbox"/> | <input type="checkbox"/> | Cancer                 | <input type="checkbox"/> | <input type="checkbox"/> | Epilepsy              | <input type="checkbox"/> | <input type="checkbox"/> | Artificial Joints        |
| <input type="checkbox"/> | <input type="checkbox"/> | Heart Murmur           | <input type="checkbox"/> | <input type="checkbox"/> | Psychiatric Treatment | <input type="checkbox"/> | <input type="checkbox"/> | <b>None of the Above</b> |

**Sleep Associated Conditions**

- |                          |                          |  |                          |                          |                |                          |                          |                    |
|--------------------------|--------------------------|--|--------------------------|--------------------------|----------------|--------------------------|--------------------------|--------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | Diabetes                                 | <input type="checkbox"/> | <input type="checkbox"/> | Heart Disease  | <input type="checkbox"/> | <input type="checkbox"/> | Impaired Cognition |
| <input type="checkbox"/> | <input type="checkbox"/> | History of Stroke                        | <input type="checkbox"/> | <input type="checkbox"/> | Mood Disorders | <input type="checkbox"/> | <input type="checkbox"/> | Fatigue            |
| <input type="checkbox"/> | <input type="checkbox"/> | High Blood Pressure                      | <input type="checkbox"/> | <input type="checkbox"/> | Insomnia       |                          |                          |                    |
| <input type="checkbox"/> | <input type="checkbox"/> | Other conditions not listed above: _____ |                          |                          |                |                          |                          |                    |

Tobacco use? If so, what kind and how much? \_\_\_\_\_

Allergic skin reactions to metal jewelry? \_\_\_\_\_

**CONSENT FOR TREATMENT**

I understand that the information contained in dental and medical histories is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. If further information is needed, you have my permission to ask my respective healthcare provider or agency who may release such information to you. I will notify Dr. William E. Williams of any changes in my health or medication. The undersigned hereby authorizes Dr. William E. Williams to take x-rays, study models, photographs, or any other diagnostic aids deemed appropriate by the doctor to make a thorough diagnosis of the patient's dental needs. Upon such diagnosis, I authorize Dr. William E. Williams to perform all the recommended treatment mutually agreed upon by me and to employ such assistance as required to provide proper care. I understand that using anesthetic agents embodies a certain risk. All records are strictly confidential. Signing this form authorizes us to transfer records to and from another dentist.

Patient/Guardian Signature \_\_\_\_\_ Date: \_\_\_\_\_

**NOTICE OF PRIVACY PRACTICES**

William E. Williams, DDS

Patient's Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
Last First MI

**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

I have access to a copy of the Notice of Privacy Practices for the above named practice

Patient/Guardian Signature \_\_\_\_\_ Date: \_\_\_\_\_

**FOR OFFICE USE ONLY**

We were unable to obtain a written acknowledgement of receipt of the Notice of Privacy Practices because:

- An emergency existed and a signature was not possible at the time.
- The individual refused to sign.
- A copy was mailed/emailed with a request for a signature by return mail/email.
- Unable to communicate with the patient for the following reason:  
\_\_\_\_\_
- Other: \_\_\_\_\_

Prepared by: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_